

INTAKE FORM

On a scale of 1-5 (1 being low 5 being high) how committed are you to moving up in your business?

What do you enjoy most about your business?

Where do you feel confident and strong in your business?

What goal(s) would you like to achieve by the end of this quarter?

By June 30(end of corporate year)?

Is there anything that might get in the way of you reaching your goals? If so, what would it be?

How many sales presentations? Share calls? Are you willing to do each week?

PLEDGE

Please fill in the information below to commit to this coaching session and agree to the terms of our coaching times....

I _____, understand that by agreeing to this coaching session that I will respect my Director's time. I agree to turn my prep sheet in at least 2 hours before our coaching for that week. I agree that if I miss 2 weeks of my coaching calls that I forfeit my coaching calls. I also agree to do the activity each week that I set for myself. If I miss two weeks of not doing the activity I forfeit my coaching call. I agree to attend unit meetings each week. I agree to call my director on the time that the coaching session is scheduled. If I miss calling her, I forfeit my call that week. If I miss 2 times, I forfeit my coaching call time to someone else. I agree to give her my undivided attention during the time selected. I will choose to believe that my director is stretching me, not sabotaging me. I agree to be teachable, coachable, and WILLING to do the work it takes to move up the career path!

Type/Sign name on line above